



Annexure IV

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” for issue and allotment of:

- i) **1,44,10,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**

We, Brajesh Gupta & Co., Practicing Company Secretary have verified the relevant records and documents of Natural Biocon (India) Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee (s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) 7 Preferential allottees are holding equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment as follows:

Name of Proposed Allottee	DP ID/ Client ID*	Pre-preferential holding of Eq. Share
Aarnah Capital Advisors Private Limited	12044800/00033356	25,00,000
Aventez Media & Technologies Limited	12044800/00048449	25,00,000
Copo Holdings Private Limited	12044800/00043474	25,00,000
MNDM Business Point Private Limited	12044800/00047981	25,00,000
Rich Pockets Online Services Limited	12044800/00043533	24,00,000
Satyasur Marketing Private Limited	12044800/00048491	20,00,000
Premal Vaishnav	12044700/14191571	10,000

- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding, none of the allottee have any pre-holding.
- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MOA) and Article of Association (AOA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AOA of the company.”
- g) ~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _____ is more than 5% of the post issue fully diluted share capital of the issuer.~~

OR

The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2023-24 is less than 5% of the post issue fully diluted share capital of the issuer.

**For Brajesh Gupta & Co.
Practicing Company Secretary**



**CS Brajesh Gupta
Practicing Company Secretary
Mem No. 33070 (A) CP No: 21306**

UDIN: A033070F000147118

Date: 16/04/2024

Place: Indore